

PROFILE OF THE WEEK



**U.S. GOLD**  
CORP

DISTRICT-SCALE GOLD EXPLORATION ON THE CORTEZ  
TREND, NEVADA



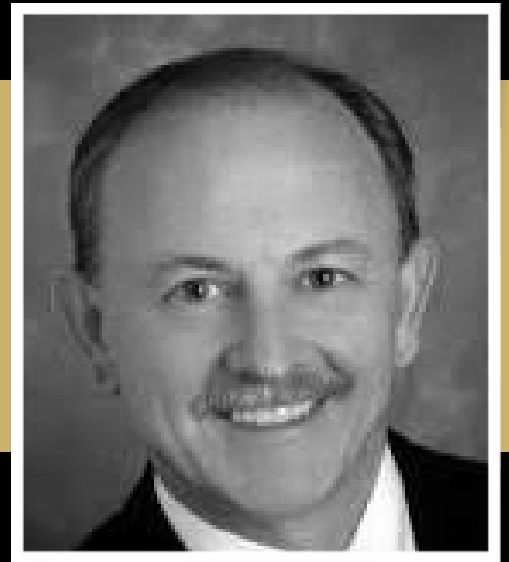
**GEORGE BEE**

PRESIDENT & CEO AT U.S. GOLD CORP

GEORGE BEE IS A SENIOR MINING INDUSTRY EXECUTIVE,  
WITH DEEP MINE DEVELOPMENT AND OPERATIONAL  
EXPERIENCE

[WWW.USGOLDCORP.GOLD](http://WWW.USGOLDCORP.GOLD)

## A GRADUATE OF THE CAMBORNE SCHOOL OF MINES IN CORNWALL, UK. AND 43 YEARS IN THE BUSINESS



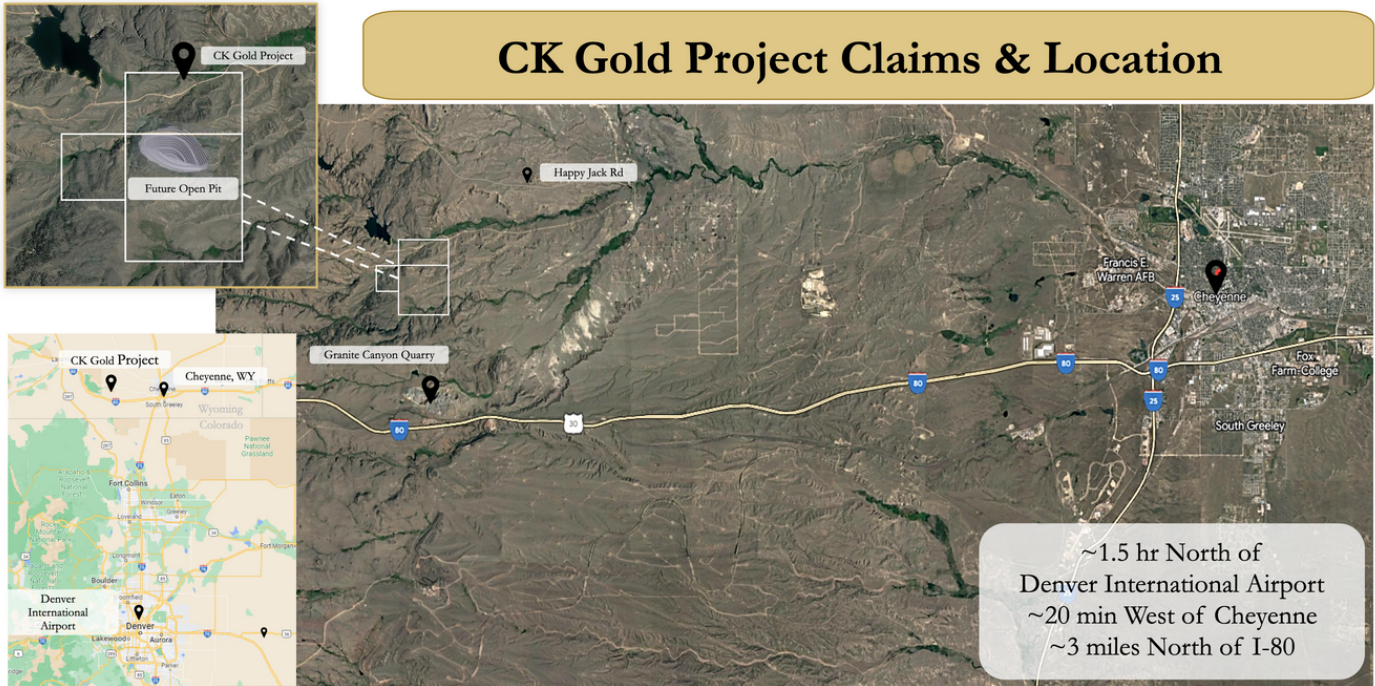
He has been at the forefront of operating and advancing world-class gold mining projects in eight countries on three continents for both major and junior mining companies, including Anglo American, Rio Tinto, Barrick Gold and Kinross Gold.

More recently, in 2018, Mr. Bee concluded a third term with Barrick Gold as Senior VP Frontera District in Chile and Argentina to advance Pascua Lama feasibility as an underground mine. This capped a 16-year history with Barrick Gold with positions that included Mine Manager at the Goldstrike Mine in Nevada during early development and operations, Operations Manager at the Pierina Mine from construction to operations, and General Manager of the Veladero Mine from advanced exploration through permitting, feasibility and into production.

As a mining executive, George Bee has held senior leadership and board positions at select companies including: in 2007, as Chief Operating Officer of Aurelian Resources where he spearheaded early development concepts for Fruta del Norte, the first large-scale gold mine in Ecuador, until Aurelian was acquired by Kinross Gold [having previously worked for Kinross from 1996 to 1998 advancing projects in El Salvador and Nevada] - in 2009, as Chief Executive Officer of Andina Minerals, its 6 million-ounce Volcan Gold Project in Chile acquired by Hochschild four years later - and in 2014, as Chief Executive Officer of Jaguar Mining, operating mines in Brazil.

During his career, George Bee has been appointed to the boards of such companies as Peregrine Metals, Stillwater Mining and Jaguar Mining.

## CK Gold Project Claims & Location



### “A Gold Exploration and Development Company”

Boasting a renowned track record of advancing gold exploration

In August 2020, George Bee was approached by the Board of U.S. Gold Corp. to venture out of retirement to lead the company as its President, CEO and Director.

After having visited and evaluated the Copper King Project in southeast Wyoming (now referred to as the CK Gold Project), he was convinced that with its very low strip ratio and amenable mineralization, it was ripe for development being on State and private land, in a jurisdiction where an operating permit could be obtained in a relatively short timeframe.

## The company is looking to aggressively advance its CK Gold Project and two world-class exploration projects in 2023 and 2024

The CK Gold Project's Prefeasibility Study of December 2021 by Gustavson Associates, LLC, built on a previous Preliminary Economic Assessment focused on proven and probable reserves of 1.01 million ounces of gold and 248 million pounds of copper.

Today, with the Feasibility Study essentially ready to proceed and having been granted the Industrial Siting Permit in May of this year with continued progress of the Mine Operating Permit and Mine Closure Plan Permit, U.S. Gold Corp virtually has a shovel ready project. This has garnered significant interest from potential project financiers. While the initial project, expected to be permitted in early 2024, boasts robust economics, there is considerable upside to the project yet to be added to the development scenario, not least of which are the additional resources at depth.

In addition, the company's exploration portfolio contains significant discovery potential as in the Keystone project situated in the famed Cortez Trend of Nevada, some 11 miles from Nevada Gold Mines' Cortez Complex and home to some of the globe's largest long-life gold mines. In Idaho, the Challis Gold Project located about 75 kms southwest of Salmon and 20 kms from Revival Gold's Beartrack Project has a historic resource of approximately 313,825 ozs of gold at a grade of 1.22 g/t gold.

**FOR FURTHER  
INFORMATION, PLEASE  
CONTACT OUR INVESTOR  
RELATIONS TEAM AT:**



**[www.usgoldcorp.gold](http://www.usgoldcorp.gold)**



**[ir@usgoldcorp.gold](mailto:ir@usgoldcorp.gold)**



**1-800-557-4550**



**Development  
Package**

**Exciting combination of a later stage development asset and exploration blue sky potential.**



**Proven Team**

**Top quality management and advisory team with expertise developing renowned gold projects.**



**US Company**

**U.S. Gold Corp. is a US based company, listed on a major US Exchange – NASDAQ with US based properties.**



**High Upside**

**Large growth potential for the current resource and valuation upside based on market comparables.**

*Design By  
Michael Clark*



**Mining  
Discovery**



**[www.miningdiscovery.com](http://www.miningdiscovery.com)**



**[michael.clark@miningdiscovery.com](mailto:michael.clark@miningdiscovery.com)**



**[mike.clark1092@gmail.com](mailto:mike.clark1092@gmail.com)**



**+1 (862) (295) (0117)**