

CSE: ELEM FSE: 7YS0 OTC: ELMGF



ELEMENT79 GOLD

INNOVATING THE JUNIOR
MINING MODEL:
NEAR TERM CASH FLOW
POTENTIAL WITH BLUE SKY
EXPLORATION.
DIVERSIFIED VALUE CREATION IN
NEVADA AND PERU

Element79 Gold Corp (CSE: ELEM) is rapidly emerging as a key player in the mining industry, with a proven track record of strategic acquisitions, innovative projects, and dedicated management team. With a clear focus on sustainably developing its high-grade gold and silver mine, Lucero, the company is positioning itself to become a leader in community-minded mining practices and shareholder value creation, unlocking value where others see only challenges.

COMPANY OVERVIEW

Founded with a vision to develop high-potential mineral properties and generate revenue so early in its business plan, Element79 Gold Corp has quickly expanded through mergers and acquisitions over the past 2 years. This has brought the company to its flagship project, the Lucero gold-silver mine in Arequipa, Peru. Lucero, last in production from 1989 to 2005, has shown promising results from recent channel sampling with significant high-grade gold (1.7oz/t - 11.07 oz/t) and silver (3oz-247oz/t) grades. Element79 plans to restart production at Lucero in 2024, leveraging modern mining techniques to maximize output and efficiency and working with the artisanal mining community that has sprung up around the abandoned mine to jointly develop the project applying international best practices to sustainably and safely reactive the mine.

In addition to Lucero, Element79 holds a select portfolio of properties along the Battle Mountain trend in Nevada. These include the Clover and West Whistler projects, both of which have shown potential for near-term resource development. After the successful profitable divestiture of the Maverick Springs project in early 2024, the company is continuing its trajectory towards focusing on projects where sustainable mining practices can provide the most value, the company is also in the process of selling three properties to Valdo Minerals Ltd., a move expected to complete through the summer of 2024. This strategic sale aims to further streamline Element79's focus and allow management to dedicate resources on its most promising projects (Junior Mining Network) (The Newswire)

MANAGEMENT TEAM

Element79 Gold Corp is led by a seasoned team of industry experts dedicated to advancing the company's strategic goals of sustainable, safe, community-engaged mine development.



JAMES TWOREK

James Tworek serves as the Chief Executive Officer and Director. With extensive experience in the project finance and mining sectors, Tworek has been instrumental in steering Element79's strategic direction and growth. He is a Canadian national who is fluent in Spanish and has spent extensive time living in the region.



TAMMY GILLIS

Tammy Gillis, Chief Financial Officer, brings over 20 years of financial expertise to the team. Her background in finance, reporting, and regulatory requirements for mining companies is critical as Element79 scales its operations and pursues new opportunities (INN)



KIM KIRKLAND,

Element79's various properties. Kirkland's expertise spans the Americas, with more than 20 years spent in Peru working in operations on major mining projects (Antamina, Las Bambas). His oversight ensures that the company's drilling and exploration efforts are both efficient and effective, and as mining production facilities are built out in the mid term, will ensure they will be at their most efficient and productive (The Newswire).

The company has also bolstered its knowledge base by attracting a board and group of advisors with knowledge of the sector and deep contacts in the regions where we operate.

Lucero Project, Peru:



The Lucero project is Element79's current flagship project, located in the mineral-rich Arequipa region of Peru. This high-grade gold and silver mine is a past producer, and recent artisanal mining activities have demonstrated significant potential for extending the mine life and growing production. Element79 has been working closely with the communities and artisianal miners to implement international standard mining practices, extend the mine like and grow production. The company plans to implement a bulk sampling program in 2024, which will help further define the resource and move towards full-scale production (Junior Mining Network) The company views this project as a test bed to refine community engaged mining in Peru and reactivation of assets that have been idled due to social resistance. There are dozens of projects in Peru, and many more around Latin America that are stalled today due to lack of ability to work with the communities. Element 79 believes that by listening, and working with the communities we are uniquely positioned to unlock the value in the Lucero mine and other similar projects around the region.

Battle Mountain Portfolio, Nevada:



Element79's properties in Nevada, located along the prolific Battle Mountain trend, include the Clover and West Whistler projects. These properties are believed to hold substantial gold and silver resources. Element79 is actively working on exploration and development plans to realize their full potential. The company's strategic sales of the other properties in the region to Valdo Minerals Ltd. are expected to provide additional capital and focus on these high-potential sites (Junior Mining Network) (INN).

KEY

PROJECTS

SUSTAINABLE MINING PRACTICES

The Executive Team, Board of Directors and Special Advisors are global professionals who have constructed premiere mining companies in the past and are looking to replicate their success with Element79 Gold.

The focus on local involvement and ethical development of our mining projects, ensuring the mining process brings advantages to local communities, as well as minimizing the environmental impact of operations, comes from past successes.

By adopting advanced mining technologies and practices, and world class safety standardsElement79 aims to minimize its environmental footprint while maximizing resource extraction and efficiency. This isn't just a question of working with the communities to allow us to mine, it is community and socially engaged mining at its core. We believe that the skill, resiliency and knowledge of the miners from the communities where we live and work are fundamental to maximizing the success of our projects.

Element79 Gold Corp. is guided by experience, has a proven track record of creating value for its investors through developing projects and is focused on sustainably restarting the Lucero mine in the near term.

The company's projects are designed and driven with a focus on sustainability, ensuring that all activities contribute positively to local communities and the environment. This commitment not only enhances Element79's reputation but also ensures long-term operational success and regulatory compliance (The Newswire).



As Element79 Gold Corp moves forward in developing a community engaged, sustainable mining business. In the short term, we plan to ramp up production at the Lucero project, advancing exploration in Nevada, and will evaluate new acquisitions that build off our existing footprint and are aligned with its sustainable growth objectives. The management team's expertise and strategic focus are expected to drive significant value for shareholders.

Element79's innovative approach, focusing on sustainable revenue generation in the near term, combined with its robust project portfolio and commitment to strong mutual benefit with local communities positions the company for continued success in the competitive mining industry. Investors and stakeholders can look forward to a promising future as Element79 continues to execute its strategic plans and expand its footprint in the gold and silver mining sector seeking to set the standard in community engaged, sustainable mining.